| Name of Debtor: Metamaterials Inc. | Case Number: | INTEREST |
|---|---|--|
| Matamatanilet | | |
| 11610MATEMAS LUC. | 24-50792 | |
| 1. Name and address of holder of the Equity Interest (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the "Interest holder"): By Fo W War Pington | ☐ Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars. | RECEIVED AND FILED DEC 19 2024 |
| 718 3rd St SE Sidney MT 59270 | ☐ Check box if you have never received U.S any notices from the bankruptcy court or the Debtors in this case. | S. BANKRUPTCY COU ARY A. SCHOTT, CLER |
| Telephone Number: 406 - 941 - 2264 | ☐ Check box if this address differs from the address on the envelope sent to you by the Debtors. | , was house of |
| NOTE: This form SHOULD NOT be used to make a claim against the Debtor form should be used for that purpose. This form should only be used to assert at Interest is any right arising from any capital stock and any equity security in any in the Bankruptcy Code as (a) a share in a corporation whether or not transfera security, (b) interest of a limited partner in a limited partnership, or (c) warrant purchase, sell, or subscribe to a share, security, or interest of a kind specified in | n Equity Interest in the Debtor, An Equity y of the Debtor, An equity security is defined able or denominated stock or similar t or right other than a right to convert, to | COURT USE ONLY |
| Account or other number by which Interest holder identifies Debtor: 459-420385-201 488-461811-201 | Check here if this claim: ☐ replaces a previously filed Proof of Interestdat ☐ amends a previously filed Proof of Interestdat | |
| 2. Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest: Morgan Stanley Similar Smith Barney Lich Member 51PC. Etrade 15a buiness of Morgan Telephone Number: 800-387-2331 4. Total amount of member interest: See attached | 3. Date Equity Interest was acquired: 06 2021,06-30-2021,07-14 05-08-2023,09-05-202 201303-12-2021,05-05-202 12-2021,09-201 | -17-2021, 06-22- -2021, 09-17-2021, 37A/CH88-461811- 1,05-08-2021, 03- 17-20217A/C |
| 4. Total amount of member interest: See attached | 5. Certificate number(s): | |
| 6. Type of Equity Interest: Please indicate the type of Equity Interest you hold: ☐ Check this box if your Equity Interest is based on an actual member interest i ☐ Check this box if your Equity Interest is based on anything else and describe Description: | held in the Debtor. that interest: | |
| Supporting Documents: Attach copies of supporting documents, such as stock DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available | certificates, option agreements, warrants, etc. e, explain. If the documents are voluminous, attack | ı a summary. |
| 8. Date-Stamped Copy: To receive an acknowledgement of the filing of your Proc Interest. | of of Interest, enclose a stamped, self-addressed en | velope and copy of this Proof of |
| 9. Signature: Check the appropriate box. I am the creditor. I am the creditor's authorized agent. (Attach copy of power of attorney, if any.) Gee Bankrupto | ized agent. (See Bankruptcy Rule 30) | y, endorser, or othercodebtor.)5.) |
| I declare under penalty of perjury that the information provided in this claim is true ar | | n, and reasonable belief. |
| Print Name: Byron L Warrington Jr | () | |
| Title: | | |

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CLIENT STATEMENT | For the Period July 1- September 30, 2024

from Morgan Stanley

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| | . Chi | Self-Directed Retirement Account | BYRON L WARRINGTON JR. | | |
|--|-------|----------------------------------|---|--|--|
| Account Detail | | 488-461811-201 | | | |
| | | Roth IRA | | | |
| CONTRACTOR OF THE PROPERTY OF THE PERSON NAMED IN COLUMN TWO PERSONS ASSESSED. | | | EL ARABAMAN MARKATAN | Shilds - "managed and an artist of the state | |

Investment Objectives (in order of priority): Capital Appreciation

Brokerage Account

7 Day

Inform us if your investment objectives, as defined in the Expanded Disclosures, change,

HOLDINGS

This section reflects positions purchased/sold on a trade date basis. "Market Value" and "Unrealized Gain/(Loss)" may not reflect the value that could be obtained in the market. Your actual investment return may differ from the unrealized gain/(loss) displayed. Fixed Income securities are sorted by maturity or pre-refunding date, and alphabetically within date. Estimated Annual Income a) is calculated on a pre-tax basis, b) does not include any reduction for applicable non-US withholding taxes, c) may include return of principal or capital gains which could overstate such estimates, and d) for holdings that have a defined maturity date within the next 12 months, is reflected only through maturity date. Actual income or yield may be lower or higher than the estimates. Current Yield is an estimate for informational purposes only. It reflects the income generated by an investment, and is calculated by dividing the total estimated annual income by the current market value of the entire position. It does not reflect changes in its price. Structured investments, identified on the Position Description Details line as "Asset Class; Struct Inv." may appear in various statement product categories. When displayed, the accrued interest, annual income and current yield for those with a contingent income feature (e.g., Range Accrual Notes or Contingent Income Notes) are estimates and assume specified accrual conditions are met during the relevant period and payment in full of all contingent interest. For Floating Rate Securities, the accrued interest, annual income and current yield are estimates based on the current floating coupon rate and may not reflect historic rates within the accrual period.

For additional information related to Unrealized and Realized Gain/(Loss) and tax lot details, including cost basis, please visit www,etrade.com. The Information presented on the statement should not be used for tax purposes.

CASH, BANK DEPOSIT PROGRAM AND MONEY MARKET FUNDS

Cash, Bank Deposit Program, and Money Market Funds are generally displayed on a settlement date basis. You have the right to instruct us to liquidate your bank deposit balance(s) or shares of any money market fund balance(s) at any time and have the proceeds of such liquidation remitted to you. Estimated Annual Income, Accrued Interest, and APY% will only be displayed for fully settled positions. Under the Bank Deposit Program, free credit balances held in an account(s) at Morgan Stanley Smith Barney LLC are automatically deposited into an interest-bearing deposit account(s), at Morgan Stanley Bank, N.A. and/or Morgan Stanley Private Bank, National Association, each a national bank, FDIC member and an affiliate of Morgan Stanley. Under certain circumstances, deposits may be held at other FDIC insured Program Banks. For more information regarding the Bank Deposit Program and the Program Banks, go to www.etrade.com/bdpdisclosure. Cash and interest from required Pattern Day Trader minimum equity amounts are retained in Cash Balance Program.

| Description | | Market Value | 7-Day Current Yield % | Est Ann Income | APY % |
|--------------------------------|-----------------------|----------------|--------------------------|----------------|-------|
| MORGAN STANLEY PRIVATE BANK NA | | \$8.66 | | | 0.010 |
| | Percentage | . Mandank Mada | | Fat for Insome | |
| CASH, BDP, AND MMFs | of Holdings 28.05% | | <u> </u> | Est Ann Income | |

STOCKS

COMMON STOCKS

| Security Description | Quantity | Share Price | Total Cost | Market Value | Gain/(Loss) | Est Ann Income Yield % |
|---|-----------|-------------|------------|--------------|-------------|------------------------|
| FM4 NXTBRG HYDROCARBONS CONTRA Asset Class: Equities | 1,725.000 | N/A | \$16.51 | N/A | N/A | |
| META MATERIALS INC NEW (MMATQ) | 19.000 | 0.370 | 20,975.87 | 7.03 | (20,968.59) | |

EXTRADE

CLIENT STATEMENT | For the Period October 1- November 30, 2024

from Morgan Stanley

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| Account Detail | | Self-C | Directed Retirement Account 459-420385-201 Traditional IRA | BYRON L W | VARRINGTON JR. | | | |
|--|--|------------|--|--------------------|-------------------------|---------------------------|------------------------------------|--------------------|
| Security Description Asset Class: Equities | | Quantity | Share Price | Total Cost | Market Value | Unrealized Gain/(Loss) | Est Ann Income | Current Yield % |
| HEALTHIER CHOICES MGMT CORP (HCMC) Asset Class: Equities | *** *** *** *** *** *** *** *** | 77,260.000 | 0.000 | 57.66 | 0.08 | (53.13) | <u> </u> | |
| META MATERIALS INC NEW (MMATQ) Asset Class: Equities | | 39.000 | 0.061 | 12,947.36 | 2.38 | (12,922.07) | . | |
| | Percentage of Holdings | | | Total Cost | Market Value | Unrealized Gain/(Loss) | Est Ann Income | Current Yield % |
| STOCKS | 3.73% | | , | \$13,855.73 | \$2.46 | \$(12,975.20) | <u> </u> | |
| | Percentage of Holdings | | | <u> Total Cost</u> | Market Value | Unrealized Gain/(Loss) | Est Ann Income Accrued Interest | Current Yield % |
| TOTAL VALUE | 100.00% | | | \$13,855.73 | \$65.96 | \$(12,975.20) | \$0.01 | 0.02% |

Unrealized Galn/(Loss) totals only reflect positions that have both cost basis and market value information available. Cash, MMF, Deposits and positions stating 'Please Provide' or 'Pending Corporate Actions' are not included.

ALLOCATION OF ASSETS

| | Cash | . Equities | Fixed Income & Preferred Securities | Alternatives | Structured Investments | Other |
|----------------------------|---------|------------|--|--------------|---------------------------|-------|
| Cash, BDP, MMFs | \$63.50 | · . | | _ | | _ |
| Stocks | | \$2.46 | _ | _ | _ | _ |
| TOTAL ALLOCATION OF ASSETS | \$63.50 | \$2.46 | | _ | | |

ACTIVITY

CASH FLOW ACTIVITY BY DATE

| Activity | Settlemer | nt | | | | | |
|-------------|-----------|---------------|------------------------------|-------------------------------|----------|-------|------------------|
| Date | Date | Activity Type | Description | Comments | Quantity | Price | Credits/(Deblts) |
| <u>11/1</u> | 9/17 | Sold | HEALTHY CHOICE WELLNESS CORP | CASH IN LIEU FRACTIONAL SHARE | | | \$0.12 |
| | | | | | | | |

NET CREDITS/(DEBITS)

\$0.12

Purchase and Sale transactions above may have received an average price execution. Details regarding the actual prices are available upon request.